

HELM

FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

September 26, 1991

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

RECORDATION NO. 16884-B
OCT 2 1991 - 1 40 PM
INTERSTATE COMMERCE COMMISSION

Dear Ms. Lee:

On behalf of Helm Financial Corporation, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a document, entitled Release of Railcar Lien, executed as of June 14, 1991 which should be included as part of the filing recorded on June 4, 1990. Recordation No. 16884 as the next available recordation number being 16884-A.

The executing party to the enclosed Termination is:

Helm Financial Corporation
One Embarcadero Center, Suite 3500
San Francisco, CA 94111

The Termination terminates the Assignment and Security Agreement of the ninety three (93) Covered Gondolas listed in Exhibit A to the Assignment and Security Agreement dated as of May 29, 1990 between U.S. Railcar, Inc. and Deutsche Credit Corporation filed under I.C.C. Recordation No. 16884.

The equipment covered is listed in the Lease.

A short summary of the document to appear in the ICC Index is as follows:

"Release of Railcar Lien."

Ms. Mildred Lee
Interstate Commerce Commission

Page Two

Enclosed is a check in the amount of fifteen dollars (\$15.00) in payment of the filing fee. Once the filing has been made, please return to bearer the stamped counterparts of the Termination not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Sincerely,


Karen Rahnasto

Fleet Operations Administrator

Enclosures

RELEASE OF RAILCAR LIEN

RECORDING NO. 16884-13 FILED
OCT 2 1991 -1 40 PM
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS THAT:

WHEREAS, U.S. RAILCAR, INC., an Illinois corporation, ("USR"), has heretofore executed and delivered its Assignment and Security Agreement dated as of May 29, 1990 (the "Security Agreement") to DEUTSCHE CREDIT CORPORATION ("DC"); and


WHEREAS, the Security Agreement was duly recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303 on June 4, 1990, under Recordation Number 16884 and

WHEREAS, USR has requested DC to release its lien and has complied with all conditions of the Security Agreement precedent to such release.


NOW, THEREFORE, DC, for and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, receipt whereof is hereby acknowledged, does hereby RELEASE, REMISE, CONVEY AND QUIT CLAIM unto USR, its successors and assigns, all of the right, title, lien, interest, claim or demand whatsoever which DC has or may have acquired under, through or by virtue of the Security Agreement in and to the property described in Appendix A hereto.

IN WITNESS WHEREOF, DC has caused this instrument to be duly executed and delivered by its duly authorized officers as of this 14th day of June, 1991.

DEUTSCHE CREDIT CORPORATION

By: 

Title: SVP, CFO & TREASURER

By: 

Title: Asst. V.P.

520

APPENDIX A

93 Covered Gondolas

PLE 44000	PLE 44317	PLE 44365
PLE 44001	PLE 44319	PLE 44370
PLE 44002	PLE 44320	PLE 44371
PLE 44003	PLE 44321	PLE 44373
PLE 44004	PLE 44322	PLE 44376
PLE 44006	PLE 44323	PLE 44377
PLE 44007	PLE 44325	PLE 44380
PLE 44008	PLE 44326	PLE 44381
PLE 44009	PLE 44327	PLE 44382
PLE 44010	PLE 44329	PLE 44384
PLE 44011	PLE 44331	PLE 44385
PLE 44012	PLE 44332	PLE 44386
PLE 44013	PLE 44334	PLE 44387
PLE 44014	PLE 44335	PLE 44390
PLE 44016	PLE 44336	PLE 44391
PLE 44017	PLE 44337	PLE 44392
PLE 44020	PLE 44338	PLE 44393
PLE 44021	PLE 44339	PLE 44394
PLE 44022	PLE 44342	PLE 44396
PLE 44035	PLE 44343	PLE 44397
PLE 44300	PLE 44344	PLE 44398
PLE 44301	PLE 44348	PLE 44399
PLE 44302	PLE 44351	PLE 44400
PLE 44304	PLE 44352	PLE 44401
PLE 44306	PLE 44353	PLE 44402
PLE 44307	PLE 44354	PLE 44409
PLE 44308	PLE 44357	PLE 44418
PLE 44310	PLE 44358	PLE 44419
PLE 44312	PLE 44359	PLE 44422
PLE 44314	PLE 44360	PLE 44423
PLE 44316	PLE 44361	PLE 44424

STATE OF ILLINOIS)
) SS
COUNTY OF LAKE)

On this 14th day of June, 1991, before me, the subscriber, Tracie Attaguile, a Notary Public, duly commissioned, qualified and acting, within and for said County and State, appeared in person the within named James S. Poor and M. Presti to me personally known, who stated and acknowledged that they are the SKP CEO + Treasurer and Asst. Vice President of Deutsche Credit Corporation a Delaware Corporation respectively, and were duly authorized by authority of the board of directors of the by-laws of said corporation in their capacity as such officer(s) to execute and acknowledge the foregoing instrument for and in the name and on behalf of said corporation and further stated and acknowledged that they have executed and delivered the foregoing instrument as the free and voluntary act and deed of said corporation, for the consideration, uses and purposes therein mentioned and set forth and desired that the same might be recorded as such.

IN WITNESS WHEREOF: I have hereunto set my hand and official seal
this 14th day of June, 1991.

Tracie L. Attaguile

My commission expires: 9-18-94

